



# Partnering and Leadership Successes

April 1, 2003

## Partnering with the NeighborWorks® System



*"To facilitate sharing of information on specific partnering opportunities between the NRC/NHSA/NeighborWorks® Organizations, and the credit union system."*



Grand Hyatt San Francisco on Union Square  
345 Stockton Street, San Francisco, CA

8:00 AM

### Registration

8:30 AM

### Introductions

- ✚ NCUA Board Member Deborah Matz
- ✚ David Chatfield, President California/Nevada Credit Union Leagues
- ✚ John Annaloro, President Washington Credit Union League
- ✚ Gene Poitras, President Credit Union Association of Oregon
- ✚ Elizabeth Dooley, Deputy Commissioner Credit Unions California Department of Financial Institutions

9:30 AM

### Neighborhood Reinvestment Corporation

10:15 AM

- ✚ Margaret Frisbee, District Director, Pacific District
- ✚ Doug Dylla, National Coordinator, Campaign for Home Ownership
- ✚ Mary Lee Widener, President and Chief Executive Officer, Neighborhood Housing Services of America

10:15 AM

### Break

10:30 AM

### NeighborWorks® Organizations' panel discussion

10:30 AM

11:45 AM

- ✚ Peg Malloy, Executive Director, Portland Housing Center
- ✚ Rachel Iskow, Executive Director, Sacramento MHA
- ✚ Arabella Martinez, Executive Director, Unity Council Organization

12:00 PM

### LUNCH

1:00 PM

### Credit Union/NeighborWorks Organization Partnerships panel discussion

2:00 PM

- ✚ Bonnie Humphrey-Anderson, Chief Financial Officer, O.S.U. FCU
- ✚ Lonnie Nelson, Chief Executive Officer, Idaho State University FCU
- ✚ Missy Olson, Vice President of Lending, Northern Schools FCU, Fairbanks, AK
- ✚ Duane Webb, Vice President Regional Sales, USE Credit Union, San Diego, CA

2:00 PM

### Roundtable discussion on specific partnering opportunities needed and to be supplied

2:45 PM

2:45 PM

### Workshop Summary

3:00 PM